



THE HILL WARD HENDERSON MERGERS AND ACQUISITIONS TEAM ANNOUNCES RECENT TRANSACTIONS

Hill Ward Henderson advised clients in these selected mergers and acquisitions (M&A) deals which occurred in recent months. Our engagements were both buy-side and sell-side, and involved strategic and private equity clients. These deals reflect our participation in various mergers and acquisitions across a number of industries. We also handled a number of confidential transactions that are not listed.

We deeply appreciate our clients' confidence in entrusting us to handle these important transactions.



CLEARWELL GROUP

Hill Ward Henderson represented Tampa-based Clearwell Group, in its recapitalization of Steadfast Alliance, a leading provider of commercial landscape maintenance and installation services and related environmental services in Florida.

Our team was led by John Connery, and included Matthew Lastinger, Ryan Maloney, Prestin Weidner (tax), Justin Wallace (tax), Alexandra Prati (tax), Zachary Watt (finance), Jessica Clemente (finance), Kirsten Vignec (employee benefits), Lisa Gilleland (real estate), and Jeff Wilcox (employment).

ABOUT CLEARWELL GROUP

Clearwell Group is a family office based in Tampa, Florida. The goal of Clearwell Group's direct investment effort is to build a family of businesses continuing the legacies started by great family entrepreneurs. Visit <https://clearwellgroup.com/> for more information.



CORPORATE FITNESS WORKS

Hill Ward Henderson represented Mikbeth CFW Holdings, Inc. in the sale of 100% of the equity in Corporate Fitness Works, LLC to HealthFitness Corporation, a subsidiary of Trustmark Mutual Holding Company. Trustmark is an Illinois-based provider of employee benefits solutions, including wellness and fitness programs offered to businesses across the US through HealthFitness.

Our team was led by Reid Haney, and included Sara Qureshi, Amanda Anderson, Prestin Weidner (tax), Kirsten Vignec (employee benefits), Lisa Gilleland (real estate), Jeff Wilcox (employment), and Patrick Reid (intellectual property).

ABOUT CORPORATE FITNESS WORKS

Corporate Fitness Works is a leading national provider of employee fitness and wellness solutions for business, based in St. Petersburg, Florida. Visit <https://corporatefitnessworks.com/> for more information.



HEALTHEDGE INVESTMENT PARTNERS

Hill Ward Henderson represented HealthEdge Investment Partners in its recapitalization of Western Microsurgical, a leading independent service organization ("ISO") and provider of new and refurbished surgical microscopes based in Denver, Colorado.

Our team was led by Eric Hall, and included Matt Maizes, Prestin Weidner (tax), Kirsten Vignec (employee benefits), Jeff Wilcox (employment), Lisa Gilleland (real estate), and Zachary Watt (debt finance).

ABOUT HEALTHEDGE INVESTMENT PARTNERS

HealthEdge Investment Partners, LLC is an operating-oriented private equity firm founded in 2005 that focuses exclusively on the healthcare industry. Visit <https://healthedgepartners.com/> for more information.

Read the press release [here](#).

FREEDOM ADVENTURES, LLC

The firm represented Freedom Adventures and its owner in its sale to Freedom Boat Club, LLC, a subsidiary of Brunswick Corporation (NYSE: BC) and the world's largest boat club owner.

Our team was led by Reid Haney, and included Tyler Miller, Lisa Gilleland (real estate), Justin Wallace (tax), Kirsten Vignec (employee benefits), and Jeff Wilcox (employment).

ABOUT FREEDOM ADVENTURES, LLC

Freedom Adventures operated the largest Freedom Boat Club franchisee in Florida, with 13 boat club locations throughout South Florida, and was consistently recognized as one of the Freedom Boat Club's fastest growing club operations.



LIFESYNC CORPORATION; HEALTHEDGE INVESTMENT PARTNERS

The firm represented LifeSync Corporation ("LifeSync"), a portfolio company of HealthEdge Investment Partners, and HealthEdge Investment Partners in the sale of LifeSync to Amphenol Corporation (NYSE: APH), one of the world's largest providers of high-technology interconnect, sensor and antenna solutions.

Our team was led by Dave Felman, and included Sara Qureshi, Matt Maizes, Ryan Maloney, Prestin Weidner (tax), Alexandra Prati (tax), Roland Chase (securities), Quinn Cockrell (securities), Zachary Watt (debt finance), Kirsten Vignec (employee benefits), Jeff Wilcox (employment), and Patrick Reid (intellectual property and data privacy).

Lincoln International, LLC acted as investment banker for LifeSync.

ABOUT LIFESYNC CORPORATION

LifeSync Corporation is a leading designer, manufacturer and supplier of patient monitoring products and accessories. The company, formerly known as Advantage Medical Cables, specializes in monitoring solutions for the cardiac and neurological diagnostic categories. LifeSync is among the country's top disposable ECG lead wire providers. Direct customers include hospitals and health systems, along with leading OEM diagnostic/monitoring companies. LifeSync generates annual sales of approximately \$100 million. Visit <https://www.lifesync.com/> for more information.

Read the press release [here](#).

CLIENT - CONFIDENTIAL

The firm represented the client company and its owner in its sale to Vensure Employee Solutions, a private equity-owned provider of HR/HCM technology, managed services, and global business process outsourcing.

Our team was led by Reid Haney, and included Sara Qureshi, Jessica Clemente, Lisa Gilleland (real estate), Justin Wallace (tax), Kirsten Vignec (employee benefits), Jeff Wilcox (employment), and Patrick Reid (intellectual property).

ABOUT OUR CLIENT

Our client operates a niche tax consulting firm with a 25-year history of serving clients in multiple industries nationwide that provides value-added outsourcing services and has provided millions of dollars in real saving to its clients.

SME SOLUTIONS GROUP, INC.

The firm represented Tampa-based SME Solutions Group, Inc. and its owner in its sale to Portsmouth, New Hampshire-based Blue Mantis. SME Solutions Group is a data and IT services and solutions provider. The buyer, Blue Mantis, is a leading provider of digital strategy and services specializing in managed services, cybersecurity, and cloud solutions. SME Solutions Group, Inc. will serve as the foundation for Blue Mantis's newly established Data Enablement and Analytics practice.

Our team was led by Dave Felman, and included Eric Hall, Matthew Lastinger, Matt Maizes, Hailey Schlotthauer, Prestin Weidner (tax), Kirsten Vignec (employee benefits), Jeff Wilcox (employment), Steve Kelly (intellectual property), and Patrick Reid (intellectual property).

ABOUT SME SOLUTIONS GROUP, INC.

Visit <https://www.smesgroup.com/> for more information.

Read the press release [here](#).



WRIGHT GOURMET HOUSE CORPORATION

The firm represented Wright Gourmet House Corporation and affiliates, together with its owner, in its sale to the Caspers Company.

Our team was led by Reid Haney, and included Sara Qureshi, Tyler Miller, Lisa Gilleland (real estate), Justin Wallace (tax), Kirsten Vignec (employee benefits), and Jeff Wilcox (employment).

ABOUT WRIGHT'S GOURMET HOUSE

Wright's Gourmet House has been an iconic family-owned and operated restaurant/deli/bakery/catering enterprise operating in South Tampa since 1963. Caspers Company is a Tampa-based restaurant and hospitality group run by Blake Casper and Allison Casper Adams, and which operates Oxford Commons, Oxford Exchange, Predalina, Stovall House, Casa Cami, and The Library. Visit <https://www.wrightsgourmet.com/> for more information.

If you have any questions or would like additional information about the above transactions please contact a member of our Mergers and Acquisitions Team below.

CORPORATE:

Amanda Anderson

amanda.anderson@hwhlaw.com
813.227.8412

Ryan Angel

ryan.angel@hwhlaw.com
813.222.3195

Quinn Cockrell

quinn.cockrell@hwhlaw.com
813.222.3180

Roland Chase

roland.chase@hwhlaw.com
813.222.3125

John Connery

john.connery@hwhlaw.com
813.227.8441

Dave Felman

dave.felman@hwhlaw.com
813.227.8483

Eric Hall

eric.hall@hwhlaw.com
813.227.8408

Reid Haney

reid.haney@hwhlaw.com
813.222.8705

Daniel Johns

daniel.johns@hwhlaw.com
813.222.3184

Matthew Lastinger

matthew.lastinger@hwhlaw.com
813.222.8707

Matt Maizes

matt.maizes@hwhlaw.com
813.506.5135

Ryan Maloney

ryan.maloney@hwhlaw.com
813.506.5142

Tyler Miller

tyler.miller@hwhlaw.com
813.506.5192

Nicholas Outman

nicholas.outman@hwhlaw.com
813.222.8741

Alexandra Prati

alexandra.prati@hwhlaw.com
813.227.8471

Sara Qureshi

sara.qureshi@hwhlaw.com
813.227.8405

Hailey Schlotthauer

hailey.schlotthauer@hwhlaw.com
813.506.5196

Kevin Sutton

kevin.sutton@hwhlaw.com
813.227.8492

FINANCE & CORPORATE:

Trey Baldy

trey.baldy@hwhlaw.com
813.222.3146

Jessica Clemente

jessica.clemente@hwhlaw.com
813.227.8441

Zachary Watt

zachary.watt@hwhlaw.com
813.222.3150

TAX & CORPORATE:

Justin Wallace

justin.wallace@hwhlaw.com
813.506.5137

Prestin Weidner

prestin.weidner@hwhlaw.com
813.222.3122

REAL ESTATE:

Lisa Gilleland
lisa.gilleland@hwhlaw.com
813.222.3115

Rob McFadden
robert.mcfadden@hwhlaw.com
813.227.8431

EMPLOYMENT:

Gordon Hill
gordon.hill@hwhlaw.com
813.222.8506

Jeff Wilcox
jeff.wilcox@hwhlaw.com
813.222.8725

EMPLOYEE BENEFITS:

Kirsten Vignec
kirsten.vignec@hwhlaw.com
813.222.8731

INTELLECTUAL PROPERTY:

Steve Kelly
stephen.kelly@hwhlaw.com
813.506.5180

Patrick Reid
patrick.reid@hwhlaw.com
813.506.5194



CONFIDENTIALITY NOTE: The information contained in this transmission may be privileged and confidential information, and is intended only for the use of the individual or entity named above. If the reader of this message is not the intended recipient, you are hereby notified that any dissemination, distribution or copying of this communication is strictly prohibited. If you have received this transmission in error, please immediately reply to the sender that you have received this communication in error and then delete it. Thank you.

DISCLAIMER: This newsletter was created by Hill Ward Henderson for informational purposes only. It discusses legal developments and should not be regarded as legal advice for specific situations. Those who read this information should not act upon it without seeking legal advice. Neither prior results described herein, nor any other representations contained herein guarantee a similar outcome.

Hill Ward Henderson | 101 East Kennedy Boulevard Suite 3700 | Tampa, FL 33602 US

[Unsubscribe](#) | [Constant Contact Data Notice](#)